



SARAH BARNES, CPC

Consultant, Defined Contribution

Areas of Expertise

ESOP

Defined Contribution

Recordkeeping

Plan Administration

Plan Design

Plan Compliance

Sarah joined BPS&M in 2007. Her primary responsibilities include the administration of complex defined contribution plans with an emphasis in ESOPs. She is member of the firm's ESOP practice group. Sarah earned the Qualified 401(k) Administrator (QKA), Qualified Pension Administrator (QPA), and Certified Pension Consultant (CPC) designations from ASPPA.

Education

University of Louisville, Louisville, KY — B.S., Business Administration

Professional and Community Involvement

- ESOP Association
- American Society of Pension Professionals and Actuaries (ASPPA)
- Louisville Employee Benefits Council

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