



## MEGAN MCGEE, FSA, EA, MAAA

Pension Consultant

### Areas of Expertise

Actuarial Consulting  
Defined Benefit  
Plan Design  
Plan Administration  
Plan Compliance  
Actuarial Systems  
Forecasting  
Risk Management  
De-Risking Strategy and  
Implementation

Megan is a consulting actuary supporting our clients' administration and compliance for both traditional and cash balance defined benefit plans, preparing actuarial valuations for funding and accounting disclosure, and conducting asset/liability forecasting and risk management projects. She has in-depth experience in the administration of plans with multiple benefit structures, minimums, and transition benefits, and she has helped clients gain greater automation and efficiency through streamlining plan provisions and processes. She has worked on a wide variety of pension plan designs, which include both qualified and nonqualified plans.

### Education

Creighton University, Omaha, NE — M.B.A.  
Columbia University, New York, NY — M.A., M.Phil, Economics  
University of Nebraska - Lincoln, Lincoln, NE — B.S., Mathematics and Economics

### Publications and Presentations

- *Introducing the Wells Fargo Pension Discount Curves*, Developments, 2014
- *Social Security and Medicare in an Uncertain World*, Developments, 2011

### Professional and Community Involvement

- American Academy of Actuaries
- Pension Finance Task Force, which is a joint SOA/AAA taskforce, since 2011
- Member of the SOA's Enterprise Risk Management (ERM) exam committee from 2012 to 2015
- Phi Beta Kappa

### Contact Me

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