



JOE MEYERS, FSA, EA, MAAA

Consulting Actuary

Areas of Expertise

Actuarial Consulting
Defined Benefit
Health & Welfare
Nonqualified Deferred
Compensation Plans
Plan Design
Compliance Testing
Retirement Consulting
Forecasting
De-Risking Strategy and
Implementation
Risk Management
Other Post Employment
Benefit Plans

Joe is a consulting actuary with over 25 years of experience with traditional and cash balance defined benefit plans among both public and private sector organizations. In addition to defined benefit pension work, Joe also has experience with health & welfare plans, including consulting with clients on the plan design and pricing of medical, drug and dental plans. He works with a broad array of sponsor plans including qualified and nonqualified plans. Joe has worked closely with clients on plan design, de-risking, and nondiscrimination testing issues. Joe has assisted clients with lump sum windows, plan design changes and plan terminations. Joe also has extensive experience consulting on plan design and the valuation of retiree medical plans, covering both the private and public sectors.

Education

Purdue University, West Lafayette, IN — B.S., Mathematics

Professional and Community Involvement

- American Academy of Actuaries

Contact Me

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