



SANDRA OAKLEY, CPC

Consultant, Defined Contribution

Areas of Expertise

Defined Contribution
Data Management
Plan Compliance
Recordkeeping
Plan Administration
Plan Design

Sandra has more than 20 years of experience working with employee benefit plans. She focuses on complex compliance testing and administration for defined contribution plans and health and welfare plans. She is a member of the Defined Contribution team in our Nashville office. Sandra has earned the designations of Qualified 401(k) Administrator (QKA), Qualified Pension Administrator (QPA), and Certified Pension Consultant (CPC) from the American Society of Pension Professionals and Actuaries.

Education

Miami University, Miami, Ohio — B.S., Mathematics and Computer Science

Publications and Presentations

- *Participant Directed DC Plans: Are You Ready to Disclose Fees to Your Participants?*, Developments, 2011

Professional and Community Involvement

- American Society of Pension Professionals and Actuaries (ASPPA)

Contact Me

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