



TAMMY BENNETT

Senior Administrator

Areas of Expertise

DC Plan Recordkeeping and Administration Operations

DC Plan Design and Implementation

Plan Conversions

Plan Compliance

Form 5500 Filing

Retirement Plan Communication

Participant Education

Plan Documentation

Tammy has over 20 years of experience in the retirement industry, spending over half of her career filling the role of plan sponsor. Prior to Findley Davies, Tammy managed the 401(k) plan for one of the country's largest independent retirement service providers. Tammy's experience as a plan sponsor gives her the ability to provide outstanding customer service to our clients. She can understand their challenges and be proactive in designing solutions to meet their needs.

What's Your Passion?

My passion is my family and my community. I love watching the BGSU marching band perform, traveling with the West Virginia Wesleyan softball team and cheering on the Columbus Blue Jackets. I also enjoy working on various charity events that directly support my local community.

Contact Me

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