



ANNE CLARK

Consultant

Areas of Expertise

Form 5500 Filing Compliance

VEBA Trust Form 990
Compliance

Compliance Reviews

Financial Accounting

Anne Clark is a Consultant in Findley Davies' Retirement Consulting Practice and a Compliance Manager in the Defined Contribution Recordkeeping and Administration Practice. Anne has more than thirty-five years of experience in financial accounting and was controller at a regional pharmaceutical company prior to joining Findley Davies.

She has been with the firm since 2000, specializing in the preparation and review of Forms 5500 for our clients with the larger and more complicated Defined Contribution, Defined Benefit and VEBA-funded welfare benefit plans. In addition, she oversees the preparation and review of the IRS Forms 990 for VEBA Trusts. Anne works closely with the administration practice in interpreting new Department of Labor and IRS reporting regulations and in training staff. Within the retirement consulting practice, she has been involved in various retirement plan compliance reviews.

Education

University of North Carolina, Chapel Hill, North Carolina —
B.S., Business Administration

What's Your Passion?

Traveling is my passion; I want to go anywhere I've never been! I'm also an avid birdwatcher and friend to the environment.

Contact Me

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