



MATTHEW KLEIN

Principal

Areas of Expertise

Employee Benefits Consulting
Retirement Consulting
Strategic Planning
Forecasting
De-risking Strategy
Plan Terminations
Actuarial Systems
Actuarial Consulting

Matt is a practice leader with Findley Davies' Actuarial Services Practice, writing and presenting several articles over the years on evolving pension strategies. Matt also authors our monthly Pension Indicator which tracks the impact of corporate bond yields and stock market performance on the funded levels of pension plans.

With over fifteen years of experience, Matt is a key relationship manager for several Findley Davies' clients.

Matt is a Fellow of the Society of Actuaries, a Member of the American Academy of Actuaries, and an Enrolled Actuary.

Education

Ashland University, Ashland, Ohio — B.S., Mathematics, Magna Cum Laude
Bowling Green State University, Bowling Green, Ohio — M.A.

Recent Publications and Presentations

- *Headlines About Decreased Pension Plan Termination Shortfall Are Misleading*, Benefitslink, 2015
- *Pension Funding Stabilization*, webcast, 2012
- *Defined Benefits Plan Audits –The Role of the Actuary and the Actuary's Report*, OSCP Conference, 2013
- *Everything You Wanted to Know About an Actuarial Report (But Were Afraid to Ask)*, OSCP Conference, 2012
- *2012 Pension Plan Review*, webcast, 2011

What's Your Passion?

As a parent of a child with autism, I have a passion for identifying and assisting others to seek early intervention and maximize results.

Professional and Community Involvement

- Middleburg Early Education Center, Board Member, 2011, Board Chair, 2014 to present
- Lorain County Special Needs Resource Day, Coordinator

Contact Me

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for a changing workforce*