



## BECKY KUBACKI

Consultant

### Areas of Expertise

Plan Design and Implementation

Plan Compliance

Retirement Plan Communication

Becky Kubacki joined Findley Davies in 2008 as part of the Consulting Team, providing assistance to all practice areas of the firm. In 2014, she joined the Retirement Plan Services Practice.

Becky works with clients in finding retirement plan solutions that provide meaningful retirement benefits while meeting long-term business objectives. Her work focuses on the design, implementation and ongoing compliance of defined contribution plans. Becky provides expertise in the areas of new comparability and Qualified Separate Lines of Business (QSLOB) organizational structures. She works closely with the firm's Change Management consultants in developing personalized retirement communications.

### Education

The University of Toledo, Toledo, Ohio — M.B.A., Management, B.A., History

### What's Your Passion?

In my free-time, I enjoy trying new hobbies (ballet, guitar, knitting) that don't always stick. When all else fails, you'll find me with a book in hand!

### Professional and Community Involvement

- EPIC Toledo, 2007 to present
- Leadership Toledo, 2010
- Toledo Area Human Resources Association, 2013 to present

### Contact Me

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for a changing workforce*