



## BETH MATTIMOE

Consultant

### Areas of Expertise

Defined Contribution Plan  
Recordkeeping and  
Administration Operations

Defined Contribution Plan  
Design and Implementation

Non-qualified Deferred  
Compensation Plan  
Administration

Plan Compliance

Form 5500 Filing

Beth Mattimoe is a member of the Findley Davies Consulting Team, supporting all practice areas of the firm. Prior to this, she was part of our Defined Contribution Recordkeeping and Administration Practice from 2010 to 2015. Beth came to us with nine years of experience in retirement plan administration.

As a Consultant, Beth focuses on non-qualified plan administration annual compliance testing and annual Form 5500 filings. Beth works with companies to provide the most effective retirement plan benefits to their employees ensuring that the plan design meets the plan sponsor's needs. Beth also addresses discrepancies and system troubleshooting, ensures quality and accuracy and maintains service standards, and produces valuations, statements, and employer reports.

### Education

The University of Toledo, Toledo, Ohio — B.B.A, Human Resources

### Professional and Community Involvement

- Goodwill Northwest Ohio, Board of Directors, 2011 to present
- Habitat for Humanity, Family Selection Committee, 2014 to present
- Habitat for Humanity, Board of Directors, 2015 to present

### Contact Me

[bmattimoe@findleydavies.com](mailto:bmattimoe@findleydavies.com)

One SeaGate  
Suite 2050  
Toledo, OH 43604  
Phone: 419.327.4416  
Connect on [LinkedIn](#)



*Smart solutions  
for a changing workforce*