



## JOHN WEBER

Managing Principal

### Areas of Expertise

Business Strategy

Mergers and Acquisitions

DC Plan Design and  
Implementation

Investment Advisory Selection  
Management

Vendor Strategy and Selection  
Management

Operational Compliance  
Review

John Weber is the firm's Managing Principal and is responsible for the overall direction and strategy of the firm including initiatives to introduce new services and grow the firm both organically and through strategic acquisition. John joined in the firm 1994 as Business Operations Manager and has also served as leader of the Defined Contribution Recordkeeping and Administration and Retirement Plan Services Practices. Prior to joining the firm, John held various positions in the financial departments of two major corporations.

John keeps update date on the competitive environment of the Human Resources and Retirement Consulting Industries to validate Findley Davies' strategies and adjust long range planning as needed. John also serves on the Advisory Board for The Chares Schwab Trust Company.

When consulting on specific client engagements, John specializes in the design and administration of qualified retirement plans.

### Education

Bowling Green State University, Bowling Green, OH – BS, Accounting

### What's Your Passion?

John's passion is to create an environment at Findley Davies that allows younger associates grow professionally and to develop in to future leaders of the firm.

### Contact Me

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