



RACHEL WILKA

Senior Consultant

Areas of Expertise

Defined Contribution Plan
Recordkeeping and
Administration Operations

Plan Compliance

Form 5500 Filing

Retirement Plan
Communication

Investment Advisory Selection
Management

Vendor Strategy and Selection
Management

Rachel is a Senior Consultant in the Defined Contribution Recordkeeping and Administration Practice who joined the firm in 2002. She oversees and manages the Defined Contribution Administration team. She monitors processes and procedures to ensure accuracy and timeliness in the delivery of services to both clients and plan participants.

Rachel provides guidance to associates and serves as a technical resource for all aspects of Defined Contribution Plan administration. Rachel serves as a relationship manager for larger clients to ensure quality and accuracy, and to maintain service standards.

Additionally, Rachel has experience conducting vendor searches for retirement plans and defined contribution plan compliance reviews. Prior to joining Findley Davies, she worked in human resources and technology at a large international consulting firm.

Rachel is currently pursuing her Qualified 401(k) Administrator designation from the American Society of Pension Professionals and Actuaries.

Education

University of Northern Iowa, Cedar Falls, Iowa – B.S., Finance

What's Your Passion?

I enjoy spending time with my family, traveling (to warmer climates), listening to music, and reading. I love playing trivia games and typically know more than I should about TV, movies, and celebrities.

Contact Me

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